

Paris, June 1st, 2021

Summary of the Combined Shareholders' Meeting of June 1st, 2021

The Lectra's Combined Shareholders' Meeting was held today behind closed doors, at the Company's head office in Paris. Daniel Harari chaired the Shareholders' Meeting, the position of the Meeting's scrutineers was held by Bernard Jourdan, Lead Director, Independent, and Anne Binder, Independent Director. The Meeting was broadcasted live in full, in French.

The quorum was established at 88.44% for the Ordinary and Extraordinary Shareholders' Meetings, i.e. 28,833,264 shares out of the total 32,601,434 shares with voting rights and 28,994,289 votes for 301 shareholders, 219 of whom voted by post and 82 gave proxy to the Chairman of the Shareholders' Meeting.

This Combined Shareholders' Meeting was called to vote on the resolutions relating to the Gerber Technology acquisition project. All the resolutions submitted to the shareholders for approval were adopted.

Extraordinary Shareholders' Meeting

The Shareholders' Meeting approved the contribution in kind by AIPCF VI LG Funding LP ("AIP"), to the Company, of 100% of the shares issued by Knife Holding Corporation, parent company of the Gerber group, the terms of the contribution agreement (*traité d'apport*) signed between Lectra and AIP on March 25, 2021, the valuation of the contribution in kind at €122,500,000, and the consideration consisting in the issue by the Company reserved to AIP of 5,000,000 new ordinary shares (1st resolution).

It resolved to increase the Company's share capital in consideration for the contribution by the total nominal amount of € 5,000,000 through the issue of new ordinary shares in the Company each with a nominal value of one euro, fully paid-up and allotted to AIP (2^{ème} resolution).

The Shareholders' Meeting amended Article 5 of the Bylaws to reflect this increase in capital reserved to AIP in consideration for the contribution by AIP to the Company of 100% of the shares issued by Knife Holding (3rd resolution).

Lastly, the Shareholders' Meeting granted full powers to the bearer of a copy or extract of the minutes to carry out all formalities required by law (5th resolution).

Ordinary Shareholders' Meeting

The Shareholders' Meeting elected Jean Marie (John) Canan as a Director of the Company for a term of four years expiring at the end of the Shareholders' Meeting called to approve the financial statements for the fiscal year ending on December 31, 2024 (4th resolution).

The detailed voting results and the replay of the Shareholders' Meeting are available on the page dedicated to the Shareholders' Meeting of June 1st, 2021 on the Lectra website:

<https://www.lectra.com/en/investors/shareholders-meetings>.

The Bylaws as of June 1st, 2021 are available on the Lectra website:

<https://www.lectra.com/en/investors/shareholder-information/bylaws>.

The next Annual Shareholders' Meeting will be held on Friday April 29, 2022.

About Lectra

For companies that breathe life into our wardrobes, car interiors, furniture and more, Lectra is crafting the premium technologies that facilitate the digital transformation of their industry. Lectra's offer empowers brands, manufacturers and retailers from design to production, providing them with the market respect and peace of mind they deserve. Founded in 1973, today Lectra has 34 subsidiaries across the globe, serving customers in over 100 countries. With more than 1,700 employees, Lectra reported revenues of 236 million euros in 2020. Lectra is listed on Euronext Paris (LSS).

For more information, please visit www.lectra.com