



Press Release

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Successful disposal by André Harari of his entire stake in Lectra

Paris, June 14th, 2017. Lectra and André Harari announce the successful completion of the disposal by André Harari of his entire stake in Lectra, i.e. 5,206,851 shares, representing 16.6% of capital and 16.4% of net voting rights of Lectra, at a price of €24 per share, through a placement by way of an accelerated book building to institutional investors (the "Placement").

Following the Placement, the free float is increased from 63% of capital to more than 80% of capital, which should help increase the liquidity of the stock. Daniel Harari maintains his holding of 17.5% of capital.

As indicated in the press release published on June 13th, 2017 for the launch of the transaction, the Board of Directors scheduled on July 27th, 2017 to review the accounts for the first semester of 2017, will make a decision on the combination of the Chairman of the Board of Directors and Chief Executive Officer positions, as well as on the appointment of Daniel Harari to the position of Chairman and CEO, the principle of which was previously approved.

The Company will communicate the Board's decision following the meeting to be held on July 27th, 2017.

With 1,550 employees worldwide, Lectra is the world leader in integrated technology solutions – software, automated cutting equipment, and associated services – specifically designed for industries using fabrics, leather, technical textiles, and composite materials to manufacture their products.

Lectra serves major global markets: fashion and apparel, automotive (car seats and interiors, airbags), and furniture as well as a broad array of other industries (aeronautics, marine, wind power, etc.).

Lectra (code ISIN FR0000065484) is listed on Euronext (compartment B).

lectra.com

No communication and no information in respect of this transaction or of the company may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction where such steps would be required. The issue or the purchase of the company's shares may be subject to specific legal or regulatory restrictions in certain jurisdictions. The vendor and the company assume no responsibility for any violation of any such restrictions by any person.

With respect to the member States of the European Economic Area (each, a "relevant member State") no action has been undertaken or will be undertaken to make an offer to the public of the shares requiring a publication of a prospectus in any relevant member State.

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